

SNAPSHOT of HOME Program Performance--As of 06/30/09
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): Berks County

State: PA

PJ's Total HOME Allocation Received: \$10,290,884

PJ's Size Grouping*: C

PJ Since (FY): 1992

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):*		
					Group	C	Overall
Program Progress:			PJs in State: 29				
% of Funds Committed	<div>99.54 %</div>	<div>94.92 %</div>	<div>2</div>	<div>93.41 %</div>	<div>96</div>		<div>97</div>
% of Funds Disbursed	<div>97.55 %</div>	<div>89.08 %</div>	<div>1</div>	<div>84.68 %</div>	<div>97</div>		<div>98</div>
Leveraging Ratio for Rental Activities	<div>8.64</div>	<div>4.76</div>	<div>1</div>	<div>4.72</div>	<div>100</div>		<div>100</div>
% of Completed Rental Disbursements to All Rental Commitments***	<div>98.74 %</div>	<div>93.07 %</div>	<div>15</div>	<div>80.76 %</div>	<div>45</div>		<div>57</div>
% of Completed CHDO Disbursements to All CHDO Reservations***	<div>97.34 %</div>	<div>72.06 %</div>	<div>2</div>	<div>68.18 %</div>	<div>93</div>		<div>96</div>
Low-Income Benefit:							
% of 0-50% AMI Renters to All Renters	<div>73.78 %</div>	<div>82.28 %</div>	<div>21</div>	<div>80.32 %</div>	<div>23</div>		<div>24</div>
% of 0-30% AMI Renters to All Renters***	<div>34.15 %</div>	<div>37.40 %</div>	<div>16</div>	<div>45.16 %</div>	<div>31</div>		<div>30</div>
Lease-Up:							
% of Occupied Rental Units to All Completed Rental Units***	<div>94.51 %</div>	<div>98.52 %</div>	<div>26</div>	<div>95.04 %</div>	<div>28</div>		<div>27</div>
Overall Ranking:			In State: <div>3</div> / <div>29</div>	Nationally: <div>81</div>			<div>83</div>
HOME Cost Per Unit and Number of Completed Units:							
Rental Unit	<div>\$29,333</div>	<div>\$19,533</div>		<div>\$26,037</div>	<div>164</div> Units		<div>32.50 %</div>
Homebuyer Unit	<div>\$22,338</div>	<div>\$15,828</div>		<div>\$14,755</div>	<div>99</div> Units		<div>19.60 %</div>
Homeowner-Rehab Unit	<div>\$16,388</div>	<div>\$15,982</div>		<div>\$20,487</div>	<div>55</div> Units		<div>10.90 %</div>
TBRA Unit	<div>\$7,003</div>	<div>\$5,858</div>		<div>\$3,225</div>	<div>186</div> Units		<div>36.90 %</div>

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (55 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (202 PJs)

C = PJ's Annual Allocation is less than \$1 million (293 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Berks County PA

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$82,241	\$118,498	\$17,342
State:*	\$96,889	\$38,326	\$16,102
National:**	\$92,323	\$73,745	\$23,292

CHDO Operating Expenses:
(% of allocation)

PJ:	2.3 %
National Avg:	1.1 %

R.S. Means Cost Index: 0.97

	Rental %	Homebuyer %	Homeowner %	TBRA %
RACE:				
White:	85.4	77.8	88.9	71.0
Black/African American:	7.6	4.0	5.6	22.6
Asian:	0.0	0.0	0.0	0.0
American Indian/Alaska Native:	0.0	0.0	0.0	0.0
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.0
Asian and White:	0.0	0.0	0.0	0.0
Black/African American and White:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0
Other Multi Racial:	0.0	1.0	0.0	0.0
Asian/Pacific Islander:	0.0	0.0	0.0	0.0

ETHNICITY:

Hispanic	7.0	17.2	5.6	6.5
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HOUSEHOLD SIZE:

1 Person:	76.6	22.2	35.2	55.4
2 Persons:	8.2	30.3	25.9	19.9
3 Persons:	8.2	20.2	13.0	15.1
4 Persons:	5.7	16.2	14.8	3.8
5 Persons:	0.0	9.1	7.4	3.2
6 Persons:	0.0	1.0	1.9	1.1
7 Persons:	0.0	1.0	1.9	1.6
8 or more Persons:	1.3	0.0	0.0	0.0

HOUSEHOLD TYPE:

Single/Non-Elderly:	34.2	31.3	20.4	60.8
Elderly:	50.0	0.0	37.0	3.8
Related/Single Parent:	12.0	30.3	24.1	24.7
Related/Two Parent:	1.3	34.3	14.8	6.5
Other:	2.5	4.0	3.7	4.3

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	22.2	1.0 #
HOME TBRA:	1.3	
Other:	20.3	
No Assistance:	56.3	

of Section 504 Compliant Units / Completed Units Since 2001 91

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**
Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Berks County

State: PA

Group Rank: 81
(Percentile)

State Rank: 3 / 29 PJs

Overall Rank: 83
(Percentile)

Summary: 0 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 72.37%	98.74	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 49.28%	97.34	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	73.78	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 90.81%	94.51	
"ALLOCATION-YEARS" NOT DISBURSED***		> 3.070	2.77	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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